



GOLIAD LTD

126B High Street,
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INVESTMENT

PROSPECTUS





OIL AND GAS INVESTMENT

FIXED TERM LOAN NOTES

FIXED INTEREST OPTIONS AT 12%

PER ANNUM PAID QUARTERLY



ABOUT GOLIAD LTD

The opportunities in the petroleum industry...

currently consist of developing and acquiring conventional producing oil and gas properties through a joint venture centered in the Texas Gulf region. These properties have existing production and significant upside potential. Goliad has partnered with a successful and competent oil and gas operator, Houston Gulf Energy, who will operate all fields under this program. The JV presently holds proven undiscounted reserves valued at \$21 million USD.

Goliad have a wealth of experience in the project sectors they are actively invested in. Mr. Troy L. Teague has deep ties to the oil and gas industry which go back to his childhood. Mr. Teague grew up in the Permian Basin, one of the largest and most geologically diverse oil regions in the world. Since 2001, Mr. Teague has worked for Cavaloz Energy Services, a well-sized independent oil and gas services company. From 2004 through 2010, Mr. Teague served as CEO of Cavaloz, a time period wherein the company grew from \$5 million per year to \$40 million per year. In addition, Mr. Teague co-founded an oilfield supply store in 2004 which continues to grow and to supply a large array of relevant retail products to oil and gas companies throughout the Permian Basin.



Houston Gulf Energy

Our Mission

The mission of Houston Gulf Energy is to develop oil and gas fields that already have a history of production and enhance that production through application of new technology and engineering expertise. The company boasts a group of highly experienced oil and gas industry veterans dedicated to carrying out this goal.

Our Locations

Our projects are focused along the Texas Gulf Coast as this is the area of expertise of the staff of Houston Gulf Energy Corporation. The Texas Counties that are our present focus are: Goliad, Dewitt, Refugio, Victoria, Milam, Galveston, Brazoria, Lee, Nueces and Trinity Counties.

Goliad County Gas Field:

This shallow gas field has 27 wells drilled and 4,100 acres. There are currently 32 Proved Undeveloped Locations to drill on the core 1,400 acres with more to drill as defined by a recent 3-D survey. The wells are to a modest depth of 4,000 ft.

Wharton Gas Field:

The company has acquired 8 wells in the Magnet Withers Field, Wharton Co, TX.

Gulf Coast:

The company is also involved in acquiring interests in Wharton, Harris, Milam, Lavaca, Bee, Brazoria, Matagorda, Galveston and Chambers County.



GOLIAD OIL AND GAS OPERATIONS:

FUNDAMENTALS

Goliad's acquisition strategy focuses on US based oil and natural gas properties that provide significant opportunities for the development of multi-stacked reservoirs, regional consolidation, and future production and reserves growth. Our target assets have existing developed production with stacked pay resource upside.

Due to the precipitous drop in the price of oil over the past few years, Goliad has been afforded the opportunity to acquire production, reserves, and cash flow at discounts to the long-term intrinsic value of oil and gas assets. While many companies "manage" through the historical oil price downturn, Goliad has shifted its focus from drilling and development to creating value through acquisitions.

	Gross Revenue
Month 1	-
Month 2	-
Month 3	\$491,250
Month 4	\$1,383,000
Month 5	\$2,266,500
Month 6	\$3,436,500
Month 7	\$3,699,295
Month 8	\$4,057,638
Month 9	\$4,608,879
Month 10	\$5,252,966
Month 11	\$5,792,498
Month 12	\$5,737,127
Month 13	\$5,681,756
Month 14	\$5,626,384
Month 15	\$5,571,013
Month 16	\$5,516,549
Month 17	\$5,462,993
Month 18	\$5,410,344
Month 19	\$5,358,488
Month 20	\$5,306,929
Month 21	\$5,255,766
Month 22	\$5,205,198
Month 23	\$5,155,323
Month 24	\$5,106,043

INVESTMENT CHARACTERISTICS

OIL & GAS INVESTMENT (ROLLING CONTRACT)

INVESTMENT TYPE:	LOAN NOTE
INTEREST:	FIXED
INTEREST RATE:	12%
PAID:	QUARTERLY
MINIMUM:	£10,000
CURRENCIES:	GBP, USD, AUD
NAME OF ISSUE:	GOLIAD RC

Peach Creek Project

Seven-County Workover Project in Texas

**Bee County, Goliad County, Harris County, LaVaca County, McMullen County, Milam County,
Victoria County**

Our JV currently owns 49 wells that are excellent candidates for workovers, an oil industry term meaning to refurb an existing well. The 49 wells lie within 7 separate counties in Texas, each of which is manageable by our JV partners out of their offices north of Houston. We are currently engaging in a £3.8 million GBP offering to execute this workover program, known as the Peach Creek Project, to maximize the fields' potential.

The Peach Creek Project will place funds directly into workovers for each well in the project. The capital budget for each well varies from \$100,000 USD to \$200,000 USD. Once completed, each well will typically produce 50 barrels of oil per day (BOPD) along with 100,000 cubic feet per day (MCFPD) of natural gas. Projections have been generated assuming a price per barrel of oil of \$60 USD and a price per MCF of gas of \$2.75 USD. Given these values, each well will generate \$90,000 USD of revenue in oil production and over \$8,000 USD of revenue in natural gas production each month.

This raise will allow us to workover all 49 wells in Peach Creek within 9 months and to realize full cash flow potential within 11 months. Furthermore, as banks typically lend against producing cash flow on oil wells, we will have the potential of obtaining senior financing within 12 months to pursue other projects if desired.

Investors in Peach Creek will have two forms of security. Firstly, they will hold a free and floating charge over Goliad Ltd's 50% ownership in the JV. Secondly, a mortgage deed of trust will be filed for each property with the respective county clerk. Each deed of trust will indicate that the investors shall hold a first lien on the underlying assets, i.e. the fields and wells themselves.

By mid-term, Peach Creek is expected to generate \$3 million USD in monthly revenue. In twelve-months' time, the monthly revenue will be \$5.5 million USD.

FREQUENTLY ASKED QUESTIONS

How long does the investment run for before first exit?

Dependant on investment option.

Is the return Projected, Fixed, Guaranteed?

Fixed returns paid Quarterly.

What is the history behind the investment or main personnel?

30 Years Experience in the Oil and Gas Industry with current projects ongoing and new UK property portfolio acquisitions.

Does the investment provide any security for the investor?

There will be a registered charge over Goliad Ltd for every investor.

What is the minimum investment?

£10,000.

What risks are involved with any investments?

All Risks are outlined in the Investment Memorandum and this should be read fully before proceeding.

What country is the company based and where is the investment based?

Fully Registered UK Company with Investment activity based in the USA.



GOLIAD